

August 11, 2004



Mr. Vernon Williams, Secretary Surface Transportation Board 1925 "K" St., N. W., Room 504 Washington, DC 20423-0001

RE: Notice of Consummation of Discontinuance of Service and Trackage Rights - In Los Angeles and Orange Counties, CA (Paramount Industrial Lead) Docket No. AB-33 (Sub. No. 212X)

Dear Mr. Williams:

This is to advise that as of April 30, 2004, the Union Pacific Railroad ("UP"), has consummated the discontinuance of service and trackage rights over two segments of UP's line of railroad known as the Paramount Industrial Lead extending from milepost 495.18 to milepost 495.83 northwest of the intersection of Garfield and Rosecrans, and milepost 497.11 near Crutcher to milepost 507.87 in North Stanton, a total distance of 11.41 miles in Los Angeles and Orange Counties, California (the "Line") pursuant to authority granted in the Surface Transportation Board's ("Board") Notice originally served on March 31, 2004 and made effective on April 30, 2004. Los Angeles County Metropolitan Transportation Authority and the Orange County Transportation Authority retain the common carrier obligation to conduct freight service over the Line.

An additional ten (10) copies of this letter are enclosed for the Board's further use and distribution.

Sincerely,

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ENTERED Office of Proceedings

AUG 12 2004

Mack H. Shumate, Jr. Senior General Attorney, Law Department

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